

Financial wellbeing advice

Rātonga tahua āwhina

What is financial wellbeing advice?

Vitae partners with Money Maverick to provide financial wellbeing advice from certified financial advisers. Their team provides totally bespoke solutions to employers who are wanting to improve their employees' financial wellbeing.

What does this cover?

Money Maverick advisers can speak with you about a range of topics including:

- understanding your current situation and creating a money plan;
- mortgage restructures;
- having an emergency fund in place;
- debt management – including repayments and structure of personal loans, car loans, afterpay, credit cards and the like;
- KiwiSaver, hardship and first homes;
- investing, including shares, bonds, property and other investments;
- retirement planning – understanding how much is enough and creating a plan;
- insurance needs.

What will it cost?

E hia te utu?

This service is free for employees as it is part of the EAP support provided by your employer.

Most financial advisers in NZ receive commissions, kickbacks and incentives as a way of getting paid. This means that if they recommend a particular product (like a specific KiwiSaver provider, or type of insurance), they get paid by the provider to do so.

Money Maverick advisers do not receive any remuneration or other incentives from any financial product or service providers meaning their interests are aligned with their clients.



How do I access this service?

Pehea te hono ki ngā ratonga?

Call our 7-day 24-hour freephone 0508 664 981 and ask for an appointment. These sessions are typically held online.